1911793

FORM D

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

# FÖRM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
OFFORM LIMITED OFFERING EXEMPTION

OMB APPROVAL							
OMB Number:	3235-0076						
Expires:							
Estimated average							
hours per response	16.00						

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Préfix		Serial
DA	TE RECEIVE	ED

Name of Offering ( check if this is an amendment	nt and name has changed, and in	dicate change.)		
Seventh Moon Partners, LLC				
Filing Under (Check box(es) that apply): Rule	504 Rule 505 Rule 50	6 📋 Section 4(6)	ULOE	
Type of Filing:	/			
	· · · · · · · · · · · · · · · · · · ·			<b>i i</b> i i i i i i i i i i i i i i i i i
	A. BASIC IDENTIFICAT	ION DATA		
1. Enter the information requested about the issuer				
Name of Issuer ( check if this is an amendment a	nd name has changed, and indic	ate change.)		07076935
Seventh Moon Partners, LLC				
Address of Executive Offices	(Number and Street, City	, State, Zip Code)	Telephone Number	(Including Area Code)
1000 Universal Studios Plaza Bldg 22, Suite 23	35 Orlando, FL 32819	•	407-963-1000	
Address of Principal Business Operations (if different from Executive Offices)	(Number and Street, City	, State, Zip Code)	Telephone Numbe	er (Including Area Code)
Brief Description of Business	· · · · · · · · · · · · · · · · · · ·			<del></del>
Film Production				PROCESSED
Type of Business Organization				
	partnership, already formed	other (p	lease specify):	SEP 1 1 2007
	partnership, to be formed	<del></del>	ed in Florida 2007	JEF 1 1 2001
	Month Year	LLO, I OIII	ed iii i loilda 2007	THOMSON
Actual or Estimated Date of Incorporation or Organiza		Actual  Estin	nated	FINANCIAL
Jurisdiction of Incorporation or Organization: (Enter				~ (14 H 10 H 12
CN (	or Canada; FN for other foreign	jurisdiction)		

#### GENERAL INSTRUCTIONS

#### Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

#### States

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

### - ATTENTION -

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predictated on the filing of a federal notice.

		A. BASIC ID	ENTIFICATION DATA		
2. Enter the information re	quested for the fol	llowing:		· · · · · · · · · · · · · · · · · · ·	
• Each promoter of	the issuer, if the iss	suer has been organized v	vithin the past five years;		
<ul> <li>Each beneficial ow</li> </ul>	ner having the pow	er to vote or dispose, or di	irect the vote or disposition	of, 10% or more of	a class of equity securities of the issuer.
<ul> <li>Each executive off</li> </ul>	icer and director o	f corporate issuers and of	corporate general and ma	naging partners of p	artnership issuers; and
<ul> <li>Each general and i</li> </ul>	nanaging partner o	f partnership issuers.			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, i	f individual)		· · · · · · · · · · · · · · · · · · ·		
Business or Residence Addre 1000 Universal Studios I	•	Street, City, State, Zip C 2, Suite 235 Orlando, I	-		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, i Gregg Hale	f individual)				
Business or Residence Addre					
000 Universal Studios P					<del></del>
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, i Matt Compton	f individual)				
Business or Residence Addre	ss (Number and	Street, City, State, Zip C	ode)		
1000 Universal Studios P	laza Building 22	, Suite 235 Orlando, F	L 32819		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, i	f individual)	<del></del>		·	
Eduardo Sanchez					
Business or Residence Addre 1000 Universal Studios i	·	•			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, i	f Individual)	-	1		
Business or Residence Addre	ss (Number and	Street, Čity, State, Zip Č	ode)		
Check Box(cs) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Mánáging Pártner
Pull Name (Last name first, i	f individual)			<del></del>	
Business or Residence Addre	ss (Number and	Street, City, State, Zip C	ode)		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
ull Name (Last name first, i	f individual)				
Business or Residence Addre	ss (Number and	Street, City, State, Zip Co	òđ <b>ċ</b> )		
	ZET L.1	t that as a second to	additional annin0.45	L	
	(Use blat	ak sneet, or copy and use	additional copies of this s	neet, as necessary)	

	······································	<del></del>			В. 1	NFORMAT	ION ABOU	T OFFERI	NG				
ł.	Has the	issuer solo	d, or does tl			II, to non-a				_		Yes	No 🛣
2.	What is	the minim	um investn			• •		•				s 60,	000.00
2	D 4b	<b>c</b> ¢				1 40						Yes	No
3. 4.		_	permit join		_						irectly, any	X	
	commis If a pers or state:	sion or sim son to be lis s, list the na	ilar remune sted is an ass	ration for s sociated pe roker or d	solicitation erson or age ealer. If me	of purchasent of a broker ore than fiv	ers in conne cer or deale e (5) persoi	ection with r registered ns to be list	sales of sec I with the S ed are asso	curities in t SEC and/or	he offering. with a state sons of such		
	ll Name (	Last name	first, if ind	ividual)	-			•					
_		Residence	Address (N	umber an	d Street, Ci	ity, State, 2	Lip Code)						
<u> </u>			oker or De	.1							<u>.</u>		
Nai	me of As:	sociated Bi	oker or De	ater									
Sta			Listed Has										
	(Check	"All States	s" or check	individual	States)	*******************		*************	*****************	··············	***************************************	☐ Al	States
	AL IL MT RI	AK IN NE SC	AZ IA NV SD	AR KS NH TN	ÇA KY NJ TX	CO LA NM UT	CT ME NY VT	DE MD . NC VA	DC MA ND WA	MI OH WV	GA MN OK WI	HI MS OR WY	ID MO PA PR
Ful	l Name (	Last name	first, if indi	vidual)								· · · · · · ·	
Bus	siness or	Residence	: Address (l	Number an	d Street, C	ity, State,	Zip Code)		,				
Nai	me of As	sociated Br	oker or De	aler									<u> </u>
Sta			Listed Has						· ·				•
	(Check	"All State:	or check	individual	States)	•••••		••••••	*****************			☐ AI	l States
	AL IL MT RI	AK IN NE SC	IA NV SD	KS NH TN	CA KY NJ TX	CO LA NM UT	ME NY VT	DE MD NC VA	MA ND WA	MI OH WV	GA MN OK WI	MS OR WY	MO PA PR
Ful	1 Name (	Last name	first, if indi	vidual)									
Bus	siness or	Residence	Address (N	lumber an	d Street, C	ity, State, 2	Zip Code)						<del></del>
Nar	ne of Ass	sociated Br	oker or Dea	aler		<del></del> .				····	<del></del>		
Sta	tes in Wh	ich Person	Listed Has	Solicited	or Intends	to Solicit	Purchasers						
	(Check	"All States	or check	individual	States)			•••••••			****************	☐ Al	States
	AL IL MT RI	AK IN NE SC	AZ IA NV SD	AR KS NH TN	CA KY NJ TX	CO LA NM UT	CT ME NY VT	DE MD NC VA	DC MA ND WA	FL MI OH WV	GA MN OK WI	HI MS OR WY	MO PA PR

## C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.		
	Type of Security	Aggregate Offering Price	Amount Aiready Sold
	Debt	0.00	s 0.00
		6,000,000.00	\$ 3,600,000.00
	☑ Common ☐ Preferred		<u> </u>
	Convertible Securities (including warrants)	0.00	0.00 \$
	Partnership Interests		\$ 0.00
	Other (Specify)		\$ 0.00
	Total		<u> </u>
	Answer also in Appendix, Column 3, if filing under ULOE.	<b>D</b>	<u>"                                     </u>
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" If answer is "none" or "zero."		
		Number Investors	Aggregate Dollar Amount of Purchases
	Accredited Investors		\$ 3,600,000.00
	Non-accredited Investors		\$_0.00
	Total (for filings under Rule 504 only)		\$
	Answer also in Appendix, Column 4, if filing under ULOE.		
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1.		
	Type of Offering	Type of Security	Dollar Amount Sold
	Rule 505		<b>\$</b>
	Regulation A	· · · · · · · · · · · · · · · · · · ·	<b>\$</b>
	Rule 504		\$
	Total	<u></u>	\$_0.00
4	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees		\$_0.00
	Printing and Engraving Costs		§ 200.00
	Legal Fees		\$_5,000.00
	Accounting Fees		<u>\$_0,00</u>
	Engineering Fees		\$_0.00
	Sales Commissions (specify finders' fees separately)		\$_0.00
	Other Expenses (identify)		\$ 0.00
	Total	<del></del>	\$ 5,200.00

	C. OFFERING PRICE, NUM	BER OF INVESTORS, EXPENSES AN	J COL OT TROCLEDS	
	b. Enter the difference between the aggregate offer and total expenses furnished in response to Part C — proceeds to the Issuer."	Question 4.a. This difference is the "adj	usted gross	\$
5.	Indicate below the amount of the adjusted gross pro each of the purposes shown. If the amount for an check the box to the left of the estimate. The total of proceeds to the issuer set forth in response to Part	y purpose is not known, furnish an es the payments listed must equal the adj	timate and	
			Payments to Officers, Directors, & Affiliates	Payments to Others
	Salaries and fees		\$ 738,000.00	\$ 2,038,245.00
	Purchase of real estate		s 0.00	s 0.00
	Purchase, rental or leasing and installation of mac	hinery	s 0.00	7 \$
	Construction or leasing of plant buildings and fac			S_0.00
	Acquisition of other businesses (including the val offering that may be used in exchange for the asso issuer pursuant to a merger)	ets or securities of another		s
	Repayment of indebtedness			\$ 0.00
	Working capital		<b>—</b>	2,058,555.0
	Other (specify):		\$ 0.00	\$ 0.00
			ss	s_0.00
	Column Totals			
	Total Payments Listed (column totals added)			994,800.00
		D. FEDERAL SIGNATURE		
sign	issuer has duly caused this notice to be signed by the nature constitutes an undertaking by the issuer to fur information furnished by the issuer to any non-accert	nish to the U.S. Securities and Exchan	ge Commission, upon writte	n request of its staff,
İsst	er (Print or Type)	Signature /	Date	
Se	venth Moon Partners, LLC	1 (-1 cm	July 25, 2007	
Nar	ne of Signer (Print or Type)	Title of Signer (Print or Type)		
Rob	in Cowie	Manager		

- ATTENTION -

	E. STATE SIGNATURE			
1.	Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule?	Yes	No <b>K</b>	

- See Appendix, Column 5, for state response.
- 2. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed a notice on Form D (17 CFR 239.500) at such times as required by state law.
- 3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.
- 4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

Issuer (Print or Type)	Signature .	Date
Seventh Moon Partners, LLC	(1/2	July 25, 2007
Name (Print or Type)	Title (Print or/Type)	
Robin Cowie	Manager	

#### Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

	APPENDIX										
1	Intend to non-a investor	I to sell ccredited s in State -Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		amount pu	f investor and rchased in State C-Item 2)		5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)			
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No		
AL		×				0					
AK		×				0					
AZ		×				0			[i		
AR		×				0			]		
CA		×				0					
co		×				0					
СТ		×				0					
DE		<u>×</u>				0					
DC		×				0					
FL		×	Equity \$6M	24		0					
GA		×				0					
н		×				0					
ID		×				0		ſ			
IL		×				0					
IN	). <u> </u>	×		· · · · · · · · · · · · · · · · · · ·		0					
IA		×				0					
KS		X				0					
KY		×				0					
LA		×				0					
ME		×				0			4		
MD		×				O					
MA		×				0					
MI		×				0					
MN		×				0					
MS		×				0					

				APP	ENDIX					
1	Intend to non-a investor	2 I to sell accredited s in State	Type of security and aggregate offering price offered in state (Part C-Item 1)		amount pu	4 f investor and rchased in State C-Item 2)		5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)		
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No	
МО		×				0				
МТ		×				0				
NE		×				0				
NV		×			- ,	0				
NH		×				0				
NJ		x				0				
NM		×				0		Ī		
NY		×	Equity \$6M	6		0				
NC		×				0				
ND		x				0				
ОН		K				0				
ОК		×				0				
OR		×				0				
PA		×		<u>-</u>		0				
RI		×				0				
SC		×				0				
SD		×				0				
TN		×				0				
TX		×				0				
UT		×				0				
VT		×				0				
VA		×				0				
WA		×				0				
wv		×				0				
WI		×				0				

-	APPENDIX										
1		2	3 Type of security			5 Disqualification under State ULOE					
	to non-a	d to sell accredited as in State d-Item 1)	and aggregate offering price offered in state (Part C-Item 1)		Type of investor and amount purchased in State (Part C-Item 2)				(if yes, attach explanation of waiver granted) (Part E-Item I)		
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No		
WY		×				0					
PR		×				0					

